



...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400001</u>

Date 08.04.2026

Dear Sir(s),

**Reg.: Disclosure in terms of SEBI Master Circular dated May 22, 2024 - Chapter XIV Centralized Database for Corporate Bonds/Debentures read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

Pursuant to Chapter XIV of the SEBI Master Circular (Ref. No. no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54) dated May 22, 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed the details as prescribed.

You are requested to take the above on record.

Thanking you

Yours faithfully,

**(Bikramjit Shom)**  
**Company Secretary**  
Encl.: As above



[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



**पंजाब नैशनल बैंक** **punjab national bank**  
...भरोसे का प्रतीक ! ...the name you can BANK upon !

PNB-2215AAL07 HO-01/SEPT25/ITL/14073



...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

### Annexure - XIV-B

### Annual Disclosure of Non-Convertible Securities for the Financial year 2024-25

#### 1. Listing Details

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ Further issue	Exchange
1	INE160A08142	26/12/2019	07/01/2020	15,000	First issue	BSE
2	INE160A08175	11/11/2020	14/11/2020	15,000	First issue	BSE
3	INE160A08191	18/11/2021	23/11/2021	1,919	First issue	BSE
4	INE160A08209	09/12/2021	10/12/2021	2,000	First issue	BSE
5	INE160A08217	17/01/2022	19/01/2022	1,971	First issue	BSE
6	INE160A08225	06/07/2022	08/07/2022	2,000	First issue	BSE
7	INE160A08233	21/09/2022	22/09/2022	658	First issue	BSE
8	INE160A08241	01/12/2022	02/12/2022	4,000	First issue	BSE
9	INE160A08258	23/12/2022	26/12/2022	582	First issue	BSE
10	INE160A08266	27/03/2023	28/03/2023	974	First issue	BSE
11	INE160A08274	30/06/2023	03/07/2023	3,090	First issue	BSE
12	INE160A08282	27/09/2023	28/09/2023	3,000	First issue	BSE
13	INE160A08290	28/12/2023	29/12/2023	1,153	First issue	BSE
14	INE160A08308	22/03/2024	26/03/2024	1,859	First issue	BSE
15	INE160A08316	23/12/2024	26/12/2024	3,000	First issue	BSE
16	INE160A08324	14/02/2025	16/02/2025	2,95,000	First issue	BSE

#### 2. A hyperlink of "Listing Notification by stock exchange" [Final approval] hyperlink (downloadable):

National Stock Exchange of India Ltd (NSE): <https://www.nseindia.com/resources/exchange-communication-circulars>

BSE Limited (BSE): <https://www.bseindia.com/>

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

पंजाब नैशनल बैंक **punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India

[pnbindia](https://www.pnbindia.com) [www.pnb.bank.in](http://www.pnb.bank.in)



पंजाब नैशनल बैंक  
...भरोसे का प्रतीक !

**punjab national bank**  
...the name you can BANK upon !



...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

### 3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE160A08274	16/06/2025	Interest	30/06/2025
2	INE160A08225	21/06/2025	Interest	07/07/2025
3	INE160A08159	14/07/2025	Redemption/Call Option Exercised	29/07/2025
4	INE160A08233	06/09/2025	Interest	22/09/2025
5	INE160A08282	12/09/2025	Interest	29/09/2025
6	INE160A08167	29/09/2025	Redemption/Call Option Exercised	14/10/2025
7	INE141A08035	13/10/2025	Redemption Due To Maturity	24/10/2025
8	INE160A08175	27/10/2025	Interest	11/11/2025
9	INE160A08191	03/11/2025	Interest	18/11/2025
10	INE160A08241	17/11/2025	Interest	01/12/2025
11	INE160A08209	24/11/2025	Interest	09/12/2025
12	INE160A08316	08/12/2025	Interest	23/12/2025
13	INE160A08258	08/12/2025	Interest	23/12/2025
14	INE160A08142	11/12/2025	Interest	26/12/2025
15	INE160A08290	15/12/2025	Interest	29/12/2025
16	INE160A08217	02/01/2026	Interest	17/01/2026
17	INE160A08183	07/01/2026	Redemption/Call Option Exercised	22/01/2026
18	INE160A08092	21/01/2026	Redemption Due To Maturity	05/02/2026
19	INE160A08324	30/01/2026	Interest	16/02/2026
20	INE160A08308	07/03/2026	Interest	23/03/2026
21	INE160A08266	12/03/2026	Interest	27/03/2026

### 4. Details of Credit Rating:

#### a) Current Rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE160A08142	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AAA	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
INE160A08175	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AAA	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
INE160A08191	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AAA	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075

pnb india [www.pnb.bank.in](http://www.pnb.bank.in)





...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

INE160A08209	ICRA	AA+	Stable	Reaffirmed	05/12/2025	Verified	05/12/2025
	INDIA RATING	AA+	Stable	Reaffirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AA+	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
INE160A08217	INDIA RATING	AA+	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AA+	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
INE160A08225	INDIA RATING	AA+	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CRISIL	AA+	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
INE160A08233	ICRA	AA+	Stable	Reaffirmed	05/12/2025	Verified	05/12/2025
	INDIA RATING	AA+	Stable	Affirmed	11/12/2025	Verified	11/12/2025
INE160A08241	CARE	AAA	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
INE160A08258	CARE	AA+	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
	INDIA RATING	AA+	Stable	Affirmed	11/12/2025	Verified	11/12/2025
INE160A08266	CARE	AA+	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
	INDIA RATING	AA+	Stable	Affirmed	11/12/2025	Verified	11/12/2025
INE160A08274	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
	CARE	AAA	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
INE160A08282	INDIA RATING	AA+	Stable	Assigned	11/12/2025	Verified	11/12/2025
	CARE	AA+	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
INE160A08290	CRISIL	AA+	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
	ICRA	AA+	Stable	Reaffirmed	05/12/2025	Verified	05/12/2025
	CARE	AA+	Stable	Reaffirmed	08/12/2025	Verified	08/12/2025
INE160A08308	CRISIL	AA+	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
	ICRA	AA+	Stable	Reaffirmed	05/12/2025	Verified	05/12/2025
INE160A08316	CRISIL	AAA	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025
INE160A08324	CRISIL	AAA	Stable	Reaffirmed	12/12/2025	Verified	12/12/2025
	INDIA RATING	AAA	Stable	Affirmed	11/12/2025	Verified	11/12/2025

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

पंजाब नैशनल बैंक **punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075

[pnb india](https://www.pnb.bank.in) [www.pnb.bank.in](http://www.pnb.bank.in)





...the name you can BANK upon!



Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

b) Earlier Rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE160A08142	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AAA	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08175	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AAA	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08191	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AAA	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08209	ICRA	AA+	Stable	Reaffirmed	09/12/2024	Verified	09/12/2024
	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AA+	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08217	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AA+	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08225	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CRISIL	AA+	Stable	Reaffirmed	13/12/2024	Verified	13/12/2024
INE160A08233	ICRA	AA+	Stable	Reaffirmed	09/12/2024	Verified	09/12/2024
	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
INE160A08241	CARE	AAA	Stable	Reaffirmed	11/12/2024	Verified	11/12/2024
	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024
INE160A08258	CARE	AA+	Stable	Reaffirmed	11/12/2024	Verified	11/12/2024
	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
INE160A08266	CARE	AA+	Stable	Reaffirmed	11/12/2024	Verified	11/12/2024
	INDIA RATING	AA+	Stable	Affirmed	13/12/2024	Verified	13/12/2024
INE160A08274	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024
	CARE	AAA	Stable	Reaffirmed	11/12/2024	Verified	11/12/2024
INE160A08282	INDIA RATING	AA+	Stable	Assigned	13/12/2024	Verified	13/12/2024
	CARE	AA+	Stable	Reaffirmed	11/12/2024	Verified	13/12/2024

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

पंजाब नैशनल बैंक **punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075

[pnbindia](http://pnbindia) [www.pnb.bank.in](http://www.pnb.bank.in)





...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

INE160A08290	CRISIL	AA+	Stable	Assigned	13/12/2024	Verified	13/12/2024
	ICRA	AA+	Stable	Reaffirmed	09/12/2024	Verified	09/12/2024
	CARE	AA+	Stable	Assigned	11/12/2024	Verified	11/12/2024
INE160A08308	CRISIL	AA+	Stable	Assigned	13/12/2024	Verified	13/12/2024
	ICRA	AA+	Stable	Reaffirmed	09/12/2024	Verified	09/12/2024
INE160A08316	CRISIL	AAA	Stable	Assigned	13/12/2024	Verified	13/12/2024
	INDIA RATING	AAA	Stable	Assigned	13/12/2024	Verified	13/12/2024
INE160A08324	CRISIL	AAA	Stable	Assigned	13/12/2024	Verified	13/12/2024
	INDIA RATING	AAA	Stable	Affirmed	13/12/2024	Verified	13/12/2024

### 5. Payment Status:

Bank has made timely payment of all interest/redemption amounts due on NCDs during the FY 2025-26. The details of status of payment of interest and/or redemption of NCDs due during FY 2025-26 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (In crores)	Interest Amount to be paid on due date	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYY)	Actual date for interest payment (DD/MM/YYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE160A08274	3,000.00	2,39,16,60,000	Annually	NA	NA	16/06/2025	30/06/2025	30/06/2025	2,39,16,60,000	01/07/2024	NA
INE160A08225	2,000.00	1,75,00,00,000	Annually	NA	NA	21/06/2025	06/07/2025	07/07/2025	1,75,00,00,000	06/07/2024	NA
INE160A08159	994.00	72,06,50,000	Annually	NA	NA	14/07/2025	29/07/2025	29/07/2025	72,06,50,000	29/07/2024	NA
INE160A08233	658.00	54,61,40,000	Annually	NA	NA	06/09/2025	21/09/2025	22/09/2025	54,61,40,000	21/09/2024	NA
INE160A08282	3,000.00	2,57,70,00,000	Annually	NA	NA	12/09/2025	27/09/2025	29/09/2025	2,57,70,00,000	27/09/2024	NA
INE160A08167	1,500.00	1,08,75,00,000	Annually	NA	NA	29/09/2025	14/10/2025	14/10/2025	1,08,75,00,000	14/10/2024	NA

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

पंजाब नैशनल बैंक **punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India

[pnbindia](http://pnbindia) [www.pnb.bank.in](http://www.pnb.bank.in)





...the name you can BANK upon!

Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075, E-mail: [hosd@pnb.bank.in](mailto:hosd@pnb.bank.in)

INE141A08035	1,000.00	83,40,00,000	Annually	NA	NA	13/10/2025	26/10/2025	24/10/2025	82,48,60,274	28/10/2024	NA
INE160A08175	1,500.00	1,06,50,00,000	Annually	NA	NA	27/10/2025	11/11/2025	11/11/2025	1,06,50,00,000	11/11/2024	NA
INE160A08191	1,919.00	1,36,24,90,000	Annually	NA	NA	03/11/2025	18/11/2025	18/11/2025	1,36,24,90,000	18/11/2024	NA
INE160A08241	4,000.00	3,15,60,00,000	Annually	NA	NA	17/11/2025	01/12/2025	01/12/2025	3,15,60,00,000	02/12/2024	NA
INE160A08209	2,000.00	1,68,00,00,000	Annually	NA	NA	24/11/2025	09/12/2025	09/12/2025	1,68,00,00,000	09/12/2024	NA
INE160A08316	3,000.00	2,22,90,00,000	Annually	NA	NA	08/12/2025	23/12/2025	23/12/2025	2,22,90,00,000	NA	NA
INE160A08258	582.00	48,88,80,000	Annually	NA	NA	08/12/2025	23/12/2025	23/12/2025	48,88,80,000	23/12/2024	NA
INE160A08142	1,500.00	1,22,25,00,000	Annually	NA	NA	11/12/2025	26/12/2025	26/12/2025	1,22,25,00,000	26/12/2024	NA
INE160A08290	1,153.00	98,58,15,000	Annually	NA	NA	15/12/2025	28/12/2025	29/12/2025	98,58,15,000	30/12/2024	NA
INE160A08217	1,971.00	1,67,53,50,000	Annually	NA	NA	02/01/2026	17/01/2026	17/01/2026	1,67,53,50,000	17/01/2025	NA
INE160A08183	495.00	42,57,00,000	Annually	NA	NA	07/01/2026	22/01/2026	22/01/2026	42,57,00,000	22/01/2025	NA
INE160A08092	1,500.00	1,29,75,00,000	Annually	NA	NA	21/01/2026	05/02/2026	05/02/2026	1,29,75,00,000	05/02/2025	NA
INE160A08324	2,950.00	2,16,53,00,000	Annually	NA	NA	30/01/2026	14/02/2026	16/02/2026	2,16,53,00,000	NA	NA
INE160A08308	1,859.00	1,57,45,73,000	Annually	NA	NA	07/03/2026	22/03/2026	23/03/2026	1,57,45,73,000	24/03/2025	NA
INE160A08266	974.00	85,22,50,000	Annually	NA	NA	12/03/2026	27/03/2026	27/03/2026	85,22,50,000	27/03/2025	NA

**c) Details of redemption payments:**

ISIN	INE160A08159	INE160A08167	INE141A08035	INE141A08183	INE160A08092
Type of redemption (full/ partial)	FULL	FULL	FULL	FULL	FULL
If partial redemption, then	NA	NA	NA	NA	NA
a. By face value redemption	NA	NA	NA	NA	NA
b. By quantity redemption	NA	NA	NA	NA	NA
If redemption is based on quantity, specify, whether on:	NA	NA	NA	NA	NA
a. Lot basis	NA	NA	NA	NA	NA
b. Pro-rata basis	NA	NA	NA	NA	NA
Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option Exercise	Call Option Exercise	MATURITY	Call Option Exercise	MATURITY
Redemption date due to put option (if any)	NA	NA	NA	NA	NA
Redemption date due to call option (if any)	NA	NA	NA	NA	NA
Quantity redeemed (no. of NCDs)	9940	15000	10000	4950	15000
Due date for redemption/ maturity	29/07/2025	14/10/2025	26/10/2025	22/01/2026	05/02/2026
Actual date for redemption (DD/MM/YYYY)	29/07/2025	14/10/2025	24/10/2025	22/01/2026	05/02/2026
Amount redeemed	994 Crore	1500 Crore	1000 Crore	495 Crore	1500 Crore
Outstanding amount (Rs.)	Nil	Nil	Nil	Nil	Nil
Date of last Interest payment	29/07/2024	14/10/2024	28/10/2024	22/01/2025	05/02/2025

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable**

[pnb.bank.in](http://pnb.bank.in)

T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075

[pnbindia](http://pnbindia) [www.pnb.bank.in](http://www.pnb.bank.in)

