## (I)(a) Statement showing Shareholding Pattern

Name of the Company: Punjab National Bank

Scrip Code, Name of the scrip, class of security: PNB

As on Date: 30-Sep-2015

|   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | C                             |   | 0  |
| Held by public  | C                             |   | 0  |
| Total   | (                             |   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | (                             | )   | 0  |
| Held by public  | (                             | )   | 0  |
| Total   | (                             | )   | 0  |
| Warrants  | No. of warrants               | As a % of total no of warrants                            | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | (                             |   | 0  |
| Held by public  |                               |   | 0  |
| Total   |                               | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               | )   |  |



### (I)(a) Statement showing Shareholding Pattern

| Sr.   | Category of shareholder  | Number of shareholders | Total number of | Number of shares<br>held in<br>dematerialized | Total sharel<br>percentage of<br>of sh     | total number                     |                               | Pledged or encumbered                      |
|-------|--|------------------------|-----------------|---|--|----------------------------------|-------------------------------|--|
| (I)   | (II)   | (III)                  | shares<br>(IV)  | form<br>(V)                                   | As a percentage of (A+B) <sup>1</sup> (VI) | As a percentage of (A+B+C) (VII) | Number<br>of shares<br>(VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
|       | Promoter and Promoter<br>Group <sup>2</sup>                                |                        |                 | (V)   | ( 1)                                       | (VII)                            |                               | (11)                                       |
| (1)   | Indian   |                        |                 |   | T  |                                  | Т                             |  |
| 1(0)  | Individuals/Hindu Undivided<br>Family                                      | 0                      | 0               | 0   | 0.00                                       | 0.00                             | 0                             | 0  |
| (b)   | Central Government/State<br>Government(s)                                  | 1                      | 1219088455      | 1219088455                                    | 62.08                                      |                                  |                               |  |
|       | Bodies Corporate   | 0                      | 0               | C   | 0.00                                       | 0.00                             | 0                             | 0  |
| 1 \ / | Financial Institutions/Banks   | 0                      | 0               | 0   |  |                                  |                               |  |
| (e)   | Any Other (Total)  | 0                      | 0               | (   | 0.00                                       |                                  | <b>_</b>                      |  |
|       | Sub-Total (A)(1)   | 1                      | 1219088455      | 1219088455                                    | 62.08                                      | 62.08                            | 0                             | 0.00                                       |
| (2)   | Foreign  |                        |                 |   |  |                                  | <b>T</b>                      | T  |
| (a)   | Individuals (Non-Resident Individuals/Foreign Individuals)                 | 0                      | C               | (   | 0.00                                       |                                  |                               |  |
| (b)   | Bodies Corporate   | 0                      | C               |   | 0.00                                       |                                  |                               |  |
| (c)   | Institutions   | 0                      | (               |   | 0.00                                       |                                  |                               |  |
| (d)   | Qualified Foreign Investor   | C                      | (               | (   | 0.00                                       |                                  |                               |  |
| (e)   | Any Other (Total)  | C                      | (               | )   | 0.00                                       |                                  |                               |  |
|       | Sub-Total (A)(2)   | C                      | (               |   | 0.00                                       | 0.00                             | 0 (                           | 0.00                                       |
|       | Total Shareholding of<br>Promoter and Promoter<br>Group (A)= (A)(1)+(A)(2) | 1                      | 1219088455      | 121908845.                                    | 5 62.08                                    | 62.0                             | 8                             | 0.00                                       |



| <b>(B)</b>                 | Public shareholding <sup>3</sup>   | <b>**</b>              |                                    |                                    |                                      |                                      |                          |                     |
|----------------------------|--|------------------------|------------------------------------|------------------------------------|--------------------------------------|--------------------------------------|--------------------------|---------------------|
| (1)                        | Institutions   |                        |                                    |                                    |                                      |                                      |                          |                     |
| (a)                        | Mutual Funds/UTI   | 125                    | 117862762                          | 117862762                          | 6.00                                 | 6.00                                 | N.A.                     | N.A.                |
| (b)                        | Financial Institutions/Banks   | 26                     | 1807812                            | 1807812                            | 0.09                                 | 0.09                                 | N.A.                     | N.A.                |
| (c)                        | Central Government/State<br>Government(s)  | 1                      | 309800                             | 309800                             | 0.02                                 | 0.02                                 | N.A.                     | N.A.                |
| (d)                        | Venture Capital Funds  | 0                      | 0                                  | 0                                  | 0.00                                 | 0.00                                 | N.A.                     | N.A.                |
| (e)                        | Insurance Companies  | 72                     | 266769841                          | 266769841                          | 13.59                                | 13.59                                | N.A.                     | N.A.                |
| (f)                        | Foreign Institutional Investors  | 165                    | 254611721                          | 254611721                          | 12.97                                | 12.97                                | N.A.                     | N.A.                |
| (g)                        | Foreign Venture Capital Investors  | 0                      | O                                  | 0                                  | 0.00                                 | 0.00                                 | N.A.                     | N.A.                |
| (h)                        | Qualified Foreign Investor   | 0                      | 0                                  | 0                                  | 0.00                                 | 0.00                                 | N.A.                     | N.A.                |
| (i)                        | Any Other (Total)  | 1                      | 57535                              | 57535                              | 0.00                                 | 0.00                                 | N.A.                     | N.A.                |
| (i1)                       | FFI/BANKS  | 1                      | 57535                              | 57535                              | 0.00                                 | 0.00                                 | N.A.                     | N.A.                |
|                            | Sub-Total (B)(1)   | 390                    | 641419471                          | 641419471                          | 32.67                                | 32.67                                | N.A.                     | N.A.                |
| (2)                        | Non-institutions   |                        |                                    |                                    |                                      |                                      |                          |                     |
| (a)                        | Bodies Corporate   | 2101                   | 12890284                           | 12700284                           | 0.66                                 | 0.66                                 | N.A.                     | N.A.                |
|                            | Y 1' ' 1 1 ' Y 1' ' 1 1  |                        |                                    |                                    |                                      |                                      | 1 4.2 k.                 | 1 112 11            |
| (b)                        | Individuals - i. Individual<br>Shareholders Holding Nominal<br>Share Capital Up To >Rs. 1<br>Lakh.   | 328017                 | 80551767                           | 73523482                           | 4.10                                 | 4.10                                 | N.A.                     | N.A.                |
| (b)                        | Shareholders Holding Nominal Share Capital Up To >Rs. 1  | 328017                 | 80551767<br>2616841                | 73523482<br>2616841                | 0.13                                 |                                      |                          |                     |
| (b)                        | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh Qualified Foreign Investor   |                        |                                    |                                    |                                      | 0.13                                 | N.A.                     | N.A.                |
| (c)<br>(d)                 | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh Qualified Foreign Investor Any Other (Total)                           | 19                     | 2616841                            | 2616841                            | 0.13                                 | 0.13                                 | N.A.                     | N.A.                |
| (c)<br>(d)<br>(d1)         | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh Qualified Foreign Investor Any Other (Total) CLEARING MEMBERS          | 19                     | 2616841                            | 2616841                            | 0.13                                 | 0.13<br>0.00<br>0.36                 | N.A.                     | N.A.                |
| (c)<br>(d)<br>(d1)<br>(d2) | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.  Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh  Qualified Foreign Investor  Any Other (Total)  CLEARING MEMBERS  HUF | 19<br>0<br>5491        | 2616841<br>0<br>7030672            | 2616841<br>0<br>6949672            | 0.13<br>0.00<br>0.36                 | 0.13<br>0.00<br>0.36<br>0.09         | N.A. N.A. N.A. N.A. N.A. | N.A. N.A. N.A.      |
| (c)<br>(d)<br>(d1)<br>(d2) | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh Qualified Foreign Investor Any Other (Total) CLEARING MEMBERS          | 19<br>0<br>5491<br>325 | 2616841<br>0<br>7030672<br>1752677 | 2616841<br>0<br>6949672<br>1752677 | 0.13<br>0.00<br>0.36<br>0.09<br>0.07 | 0.13<br>0.00<br>0.36<br>0.09<br>0.07 | N.A. N.A. N.A. N.A.      | N.A. N.A. N.A. N.A. |



| (d5)     | TRUSTS   | 52     | 3514543    | 3500543    | 0.18   | 0.18   | N.A. | N.A. |
|----------|--|--------|------------|------------|--------|--------|------|------|
| <u> </u> | Sub-Total (B)(2)   | 335628 | 103089564  | 95790279   | 5.25   | 5.25   | N.A. | N.A. |
|          | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 336018 | 744509035  | 737209750  | 37.92  | 37.92  | N.A. | N.A. |
|          | TOTAL (A)+(B)  | 336019 | 1963597490 | 1956298205 | 100.00 | 100.00 | 0    | 0.00 |
|          | Shares held by Custodians and against which Depository Receipts have been issued | O      | 0          | 0          | N.A.   | 0.00   |      | N.A. |
| C1       | Promoter and Promoter Group  | 0      | 0          | 0          | N.A.   | 0.00   | N.A. | N.A. |
|          | Public   | 0      | 0          | 0          | N.A.   | 0.00   | N.A. | N.A. |
|          | GRAND TOTAL<br>(A)+(B)+(C)   | 336019 | 1963597490 | 1956298205 | N.A.   | 100.00 | 0    | 0.00 |

<sup>&</sup>lt;sup>1</sup>For determining public shareholding for the purpose of Clause 40A.



<sup>&</sup>lt;sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>&</sup>lt;sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

### (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

|     |  |  | Total Shares held |  | 1              | res pledged<br>vise encumb                          |       | Details of                               | warrants  |  | convertible<br>rities   | Total shares (including  |
|-----|--|--|-------------------|--|----------------|---|-------|--|---|--|---|--|
| - 1 | . Name of the<br>. shareholder<br>(II) |  | Number<br>(IV)    | as a<br>% of<br>grand<br>total<br>(A) +<br>(B) +<br>(C)<br>(V) | Number<br>(VI) | as a<br>percentage<br>(VII) =<br>(VI) /<br>(IV)*100 | (A) + | Number<br>of<br>warrants<br>held<br>(XI) | As a % total number of warrants of the same class (X) | Number of<br>convertible<br>securities<br>held<br>(XI) | As a % total number of convertible securities of the same class (XII) | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital  (XIII) |
| 1   | Central<br>Government                  |  | 1219088455        | 62.08  | 0              | 0.00  | 0.00  | 0  | 0   | 0  | 0   | 62.08  |
|     | TOTAL                                  |  | 1219088455        | 62.08  | 0              | 0.00  | 0.00  | 0  | 0.00  | 0  | 0.00  | 62.08  |



# I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

|            |                         |  |            |   | Shares as a percentage of     | Details  | of warrants                                    |  | f convertible<br>curities  | Total shares<br>(including |
|------------|-------------------------|--|------------|---|-------------------------------|--|--|--|--|----------------------------|
| Sr.<br>No. | Name of the chareholder | PAN of the<br>Shareholder  |            | total number of<br>shares {i.e.,<br>Grand<br>Total (A)+(B)+(C)<br>indicated in<br>Statement at<br>para (I)(a)<br>above} | Number of<br>warrants<br>held | As a % total<br>number of<br>warrants of the<br>same class | Number of<br>convertible<br>securities<br>held | % w.r.t total<br>number of<br>convertible<br>securities of<br>the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |                            |
|            | 1                       | LIC of India<br>Fortune plus<br>secured fund   | AAACL0582H | 246917319   | 12.57                         | 0  | 0  | 0  | 0  | 12.57                      |
|            | 2                       | Lazard Asset Management LLC A/c Lazard emerging markets portfolio                      | AAAAL0206A | 63236977  | 3.22                          | 0  | 0  | 0  | 0  | 3.22                       |
|            | 3                       | HDFC Trustee<br>Co Ltd. A/c<br>HDFC Dual -<br>Advantage Fund<br>I 1100D August<br>2015 |            | 48674946  | 2.48                          | 0  | 0  | 0  | 0  | 2.48                       |
|            | 4                       | ICICI<br>PRUDENTIAL<br>CNX 100 etf   | AAAAI0038F | 33820173  | 1.72                          | 0  | 0  | 0  | 0  | 1.72                       |
|            |                         | TOTAL  |            | 392649415   | 20.00                         | 0  | 0.00   | 0  | 0.00   | 19.99                      |



# I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

|            |   |            | 1                | Shares as a percentage of  | Details of warrants      |      |                                  | convertible<br>rities | Total shares (including |
|------------|---|------------|------------------|--|--------------------------|------|----------------------------------|-----------------------|-------------------------|
| Sr.<br>No. | Name of the shareholder                               |            | Number of shares | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number<br>of<br>warrants |      | Number of convertible securities |                       | underlying              |
|            | LIC of<br>India<br>Fortune<br>plus<br>secured<br>Fund | AAACL0582H | 246917319        | 12.57  | 0                        | 0    | 0                                | 0                     | 12.57                   |
|            | TOTAL   |            | 246917319        | 12.57  | 0                        | 0.00 | 0                                | 0.00                  | 12.57                   |

### (I)(d) Statement showing details of locked-in shares

| Sr.<br>No. | Name of the shareholder   | PAN of the<br>Shareholder | Number of locked-in<br>shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---------------------------|---------------------------|-------------------------------|--|
|            | GOVT. OF INDIA (Promoter) |                           | 1219088455                    | 62.08  |
|            | TOTAL                     |                           | 1219088455                    | 62.08  |

#### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.<br>No. | Type of outstanding<br>DR (ADRs, GDRs,<br>SDRs, etc.) | Number of outstanding DRs | Number of shares underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------|-----------------------------|---|
|            | TOTAL   | 0                         | 0                           | 0.00  |

## (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr.<br>No. | Name of the DR Holder | Type of<br>outstanding DR<br>(ADRs, GDRs,<br>SDRs, etc.) | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-----------------------|--|---|---|
|            |                       | TOTAL  | 0   | 0.00  |

### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. | Category of shareholder                  | Number of Voting Rights held<br>in each class of securities |                 |                | Total Voting<br>Rights (III+IV+V) | Total Voting                   | Rights i.e. (VI)                        |
|-----|--|---|-----------------|----------------|-----------------------------------|--------------------------------|---|
| (I) | (II)                                     | Class X<br>(III)  | Class Y<br>(IV) | Class Z<br>(V) | (VI)                              | As a percentage of (A+B) (VII) | As a percentage<br>of (A+B+C)<br>(VIII) |
| (A) | Promoter and Promoter Group <sup>2</sup> |   |                 |                |                                   |                                |   |
| (1) | Indian                                   |   |                 |                |                                   |                                |   |
| (a) | Individuals/Hindu Undivided Family       | 0   | 0               | C              | 0                                 | 0.00                           | 0.00                                    |
| (b) | Central Government/State Government(s)   | 0   | 0               | C              | C                                 | 0.00                           | 0.00                                    |
| (c) | Bodies Corporate                         | 0   | 0               | C              | 0                                 | 0.00                           | 0.00                                    |



| (d) | Financial Institutions/Banks  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
|-----|---|---|---|-----|---|------|------|
| (e) | Any Other (Total)   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
|     | Sub-Total (A)(1)  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (2) | Foreign   |   |   |     |   |      |      |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                                      | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (c) | Institutions  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total)   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
|     | Sub-Total (A)(2)  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                            | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (B) | Public shareholding   |   |   |     |   |      |      |
| (1) | Institutions  |   |   |     |   |      |      |
| (a) | Mutual Funds/UTI  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s)  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total)   | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
|     | Sub-Total (B)(1)  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (2) | Non-institutions  |   |   |     |   |      |      |
| (a) | Bodies Corporate  | 0 | 0 | 0   | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual<br>Shareholders Holding Nominal Share Capital<br>Up To >Rs. 1 Lakh. | 0 | C | C   | 0 | 0.00 |      |
|     | Individuals - ii. Individual Shareholders   | 0 | C | ) C | 0 | 0.00 | 0.00 |



|     | Holding Nominal Share Capital In Excess Of Rs. 1 Lakh                            |   |   |   |   |      |      |
|-----|--|---|---|---|---|------|------|
| (c) | Qualified Foreign Investor   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Sub-Total (B)(2)   | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | TOTAL (A)+(B)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|     | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1  | Promoter and Promoter Group  | 0 | 0 | 0 | 0 | 0    | 0    |
| C2  | Public   | 0 | 0 | 0 | 0 | 0    | 0    |
|     | GRAND TOTAL (A)+(B)+(C)  | 0 | 0 | 0 | 0 | 0.00 | 0.00 |



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